

Pillar Financial L.L.C.

Tracking Spending Habits

Current Monthly Expense Tracking Report

Spending Category	Yearly or Periodic Fees Divided by 12	Month 1	Month 2	Month 3	Month 4	Average Monthly Spending
<b>CURRENT HOUSING EXPENSES</b>						
Housing						
Rent						
Utilities (gas, elect., water/sewer)						
Apartment fees						
Housing Totals						
<b>CURRENT NON-HOUSING EXPENSES</b>						
Payroll Deductions						
Food						
Groceries						
Eating out, delivery, carry-out, etc.						
Food Totals						
Telephone						
Basic Service						
Long Distance						
Telephone Totals						
Children						
Day care						
Tuition, activities, allowance						
Children's clothing, haircuts, etc.						
Children Totals						
<b>ELDER CARE</b>						
Car 1						
Car payment (recorded as debt)						
Gas, maintenance and repairs						
Car insurance and tags						
Car 1 Totals						
Car 2						
Car payment (recorded as debt)						
Gas, maintenance and repairs						
Car insurance and tags						
Car 2 Totals						

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Transportation(bus, taxi, etc.)						
Savings						
Healthcare						
Doctors, etc. (not paid by ins.)						
Pharmacy (not paid by ins.)						
Vision, Dental (not paid by ins.)						
Other (Wheelchairs, etc.)						
Medical Ins. (not payroll deduct.)						
<b>Healthcare Total</b>						
Fitness Club & Exercise Equip.						
Life Insurance						
Laundry & Dry Cleaning						
Entertainment (cable, video, etc.)						
Vacations						
Holidays (gifts, parties, etc.)						
Continuing Education						
Tuition						
Books						
<b>Education Totals</b>						
Unions or Professional Groups						
Furniture & Appliance						
Household Miscellaneous						
Personal Spending 1						
Clothing						
Grooming (hair, etc.)						
<b>Person 1 Totals</b>						
Personal Spending 2						
Clothing						
Grooming (hair, etc.)						
<b>Person 2 Totals</b>						
Other (Cash, etc.)						
<b>TOTALS</b>						
Check here if data for the month is reasonably complete:						